

# GDPR - Compliance Tracking (Nov 2020)



	Collected	Stored	Transmitted	Accessible by
<b>Member information</b>				
<b>Name</b>	✓ When member registers for the APP	✓ Encrypted remote storage only	Release of member information can only be triggered by an in-App member request. Information can only be released to adviser. Member approves release of information in User Terms agreed at point of registration.	Centric via remote storage only
<b>Scheme they are member of</b>	✓ When member registers for the APP	✓ Encrypted remote storage only		Centric via remote storage only
<b>Phone</b>	✓ When member registers for the APP	✓ Encrypted remote storage only		Centric via remote storage only
<b>E mail address</b>	✓ When member registers for the APP	✓ Encrypted remote storage only		Centric via remote storage only
<b>Scheme information</b>				
<b>Scheme/ employer name</b>	✓	✓	X	Centric & Adviser
<b>Scheme contact name</b>	✓	✓	X	Centric & Adviser
<b>Scheme contact phone</b>	✓	✓	X	Centric & Adviser
<b>Scheme contact e mail address</b>	✓	✓	X	Centric & Adviser
<b>Current pension provider</b>	✓	✓	X	Centric & Adviser
<b>Number of members (anonymous)</b>	✓	✓	X	Centric & Adviser
<b>Number of App downloads (anonymous)</b>	✓	✓	To adviser	Centric & Adviser
<b>Adviser information</b>				
<b>Name</b>	✓	✓	X	Centric
<b>Address</b>	✓	✓	X	Centric
<b>E mail</b>	✓	✓	X	Centric
<b>Phone number</b>	✓	✓	X	Centric
<b>Website</b>	✓	✓	X	Centric
<b>Principal name</b>	✓	✓	X	Centric
<b>CB registration #</b>	✓	✓	X	Centric
<b>Banking information</b>	✓	X	Sent to adviser's bank	Deleted by Centric